

2.3 Give details of all bank, building society, and National Savings accounts, in credit, which you hold or have an interest in. Include PEPs, TESSAs and ISAs. For joint accounts, give your interest and the name of the account holder. If the account is overdrawn, include in Liabilities section at 2.12

You must attach your bank statements covering the last 12 months for each account listed

Name of bank or building society including Branch name	Type of account (e.g. current)	Account number	Name of other account holder (if applicable)	Balance at the date of this Statement	Total current value of your interest
1.					
2.					
3.					
4.					
5.					
TOTAL value of your interest in ALL accounts					(B2) £

2.4 Give details of all stocks, gilts and other quoted securities which you hold or have an interest in. Include PEPs and ISAs. Do not include dividend income as this will be dealt with separately later on.

Name	Type	Size	Current value	Total current value of your interest
TOTAL value of your interest in ALL holdings				(B3) £

2.5 Give details of all life insurance policies which you hold or in which you have an interest, including those that do not have a surrender value, for each policy.

Policy details including name of company, policy type and number	If policy is charged, state in whose favour and amount of charge	Maturity date			Surrender Value	Total current value of your interest
		Date	Month	Year		
TOTAL value of your interest in ALL policies					(B4) £	

You must attach any surrender value quotations