SCHEDULE 4

PART II
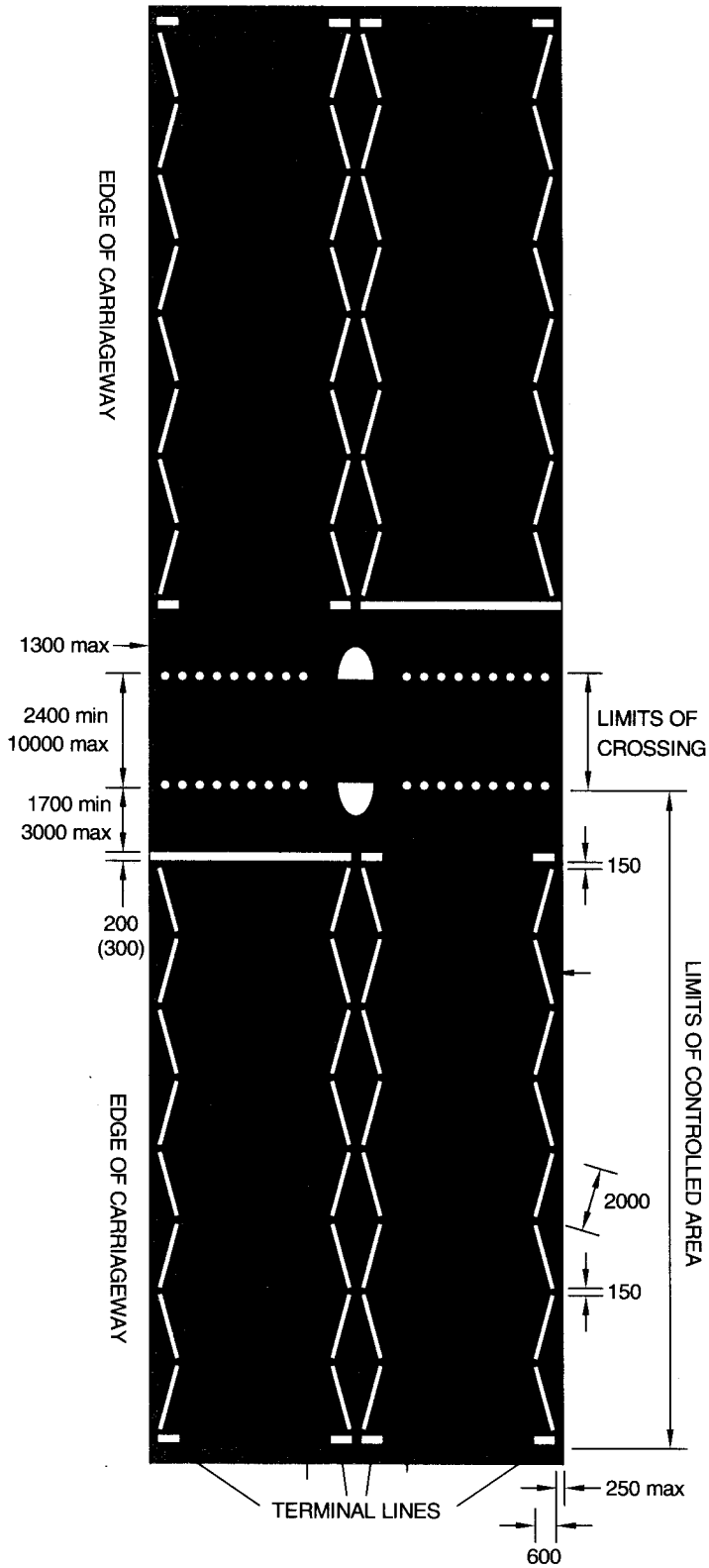
DIAGRAM 2